

**Investment Advisory Panel
Work Programme 2024/25**

Topic	Lead Officer	Link to Terms of Reference
2 July 2024 – 7pm		
Standing Item: Overview of Investment Portfolio- Verbal Update	Section 151 Officer/ CFO / Lead Legal Officer	<ul style="list-style-type: none"> • Monitoring the financial position of the council's investments and borrowings and to make recommendations to the Leader /Council. • Receive updates on divestment activity. • Receive updates on relevant legal issues
Disposal Programme – Overview	Interim Programme Director- Asset Disposals	<ul style="list-style-type: none"> • Receiving reports on and reviewing the Councils disposal programme and making recommendations to the Leader relevant Portfolio Holder or an officer acting under delegated powers. • Reviewing the performance of the Council's property assets including any income generated and making recommendations to the Leader relevant Portfolio

		Holder or an officer acting under delegated powers
Litigation and Interpath- Verbal Update	Deputy Monitoring Officer	
26 November 2024 – 7pm		
Financial Strategy Update Report	Section 151 Officer	
Disposal Programme Update	Director of Place	
Legal Recovery - Verbal Update	Interim Project Lead – Legal	
7 January 2024– 7pm		
5 March 2025 – 7pm		
Quarterly Report: Reviewing the performance, effectiveness, and efficiency of the Council’s income generating and sold services.	Section 151 Officer	
Disposal Programme – update	Director of Place	
Treasury Management Half Year Report	S151 Officer	
Legal Recovery - Verbal Update	Interim Project Lead – Legal	